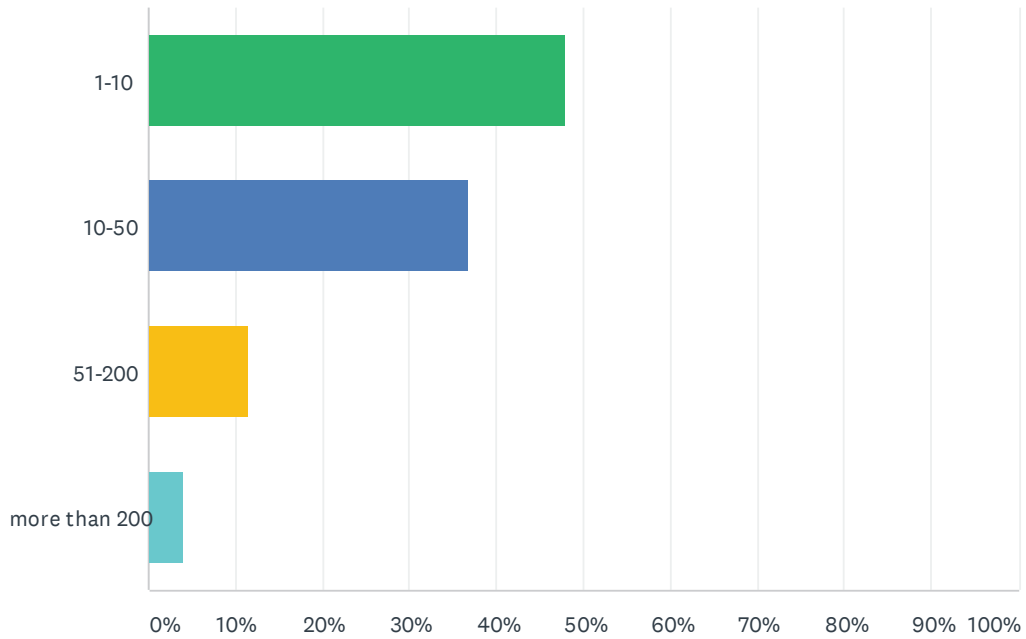


Q1 How many retail sites do you own, operate or lease to a third party?

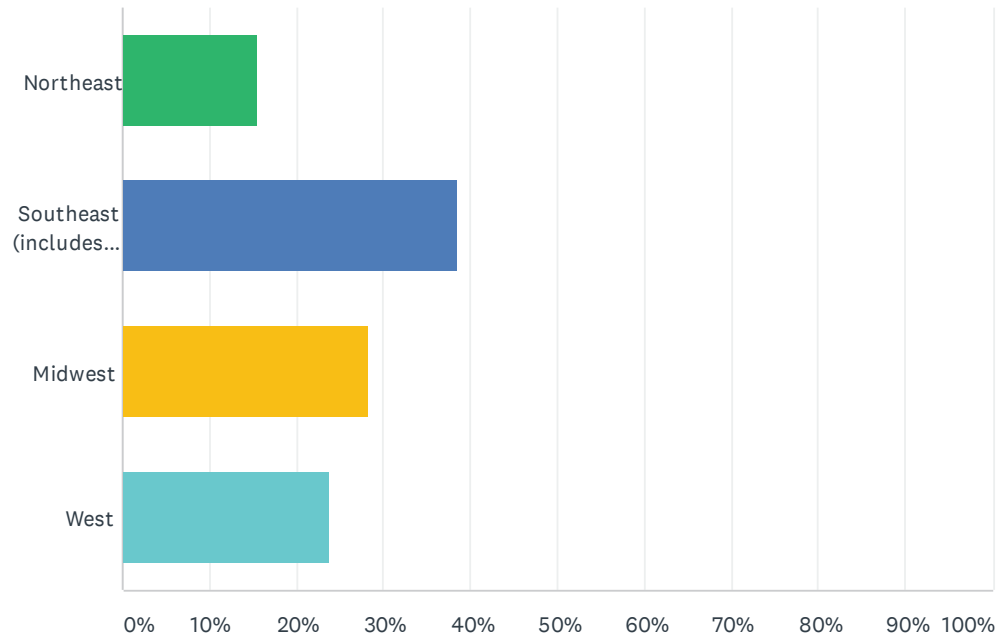
Answered: 253 Skipped: 0



ANSWER CHOICES	RESPONSES	
1-10	47.83%	121
10-50	36.76%	93
51-200	11.46%	29
more than 200	3.95%	10
Total Respondents: 253		

Q2 In what region of the country are your retail sites located?

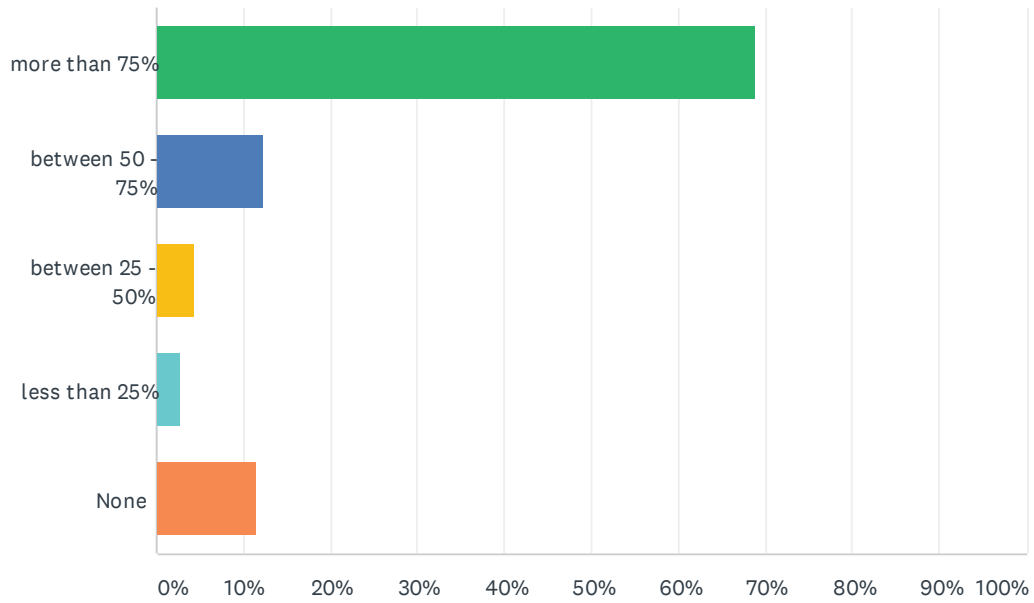
Answered: 252 Skipped: 1



ANSWER CHOICES	RESPONSES	
Northeast	15.48%	39
Southeast (includes Mizzou, DE, DC and MD)	38.49%	97
Midwest	28.17%	71
West	23.81%	60
Total Respondents: 252		

Q3 What percentage of your retail sites are branded?

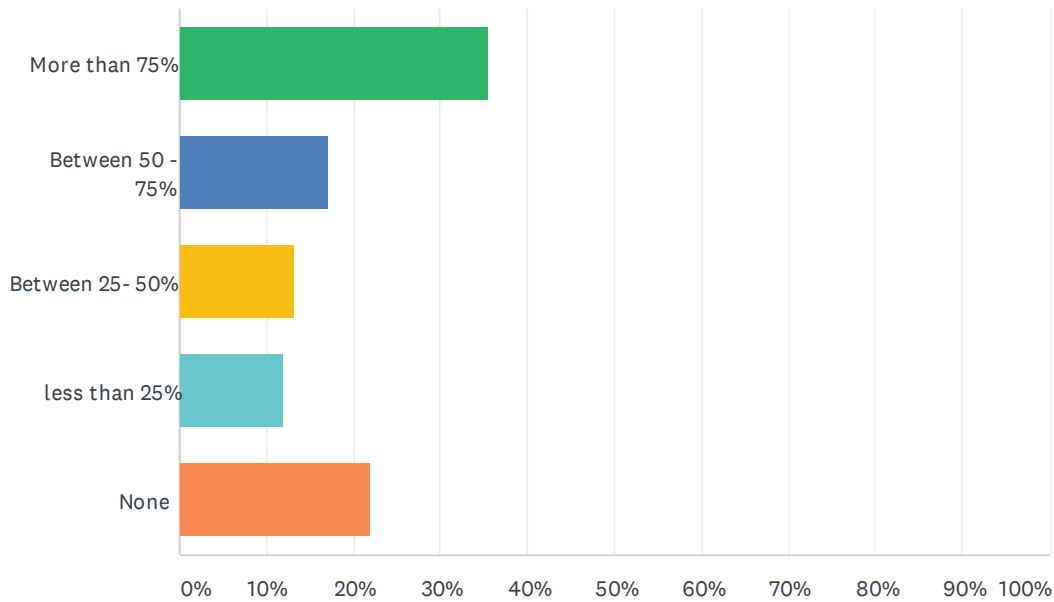
Answered: 251 Skipped: 2



ANSWER CHOICES	RESPONSES
more than 75%	68.92% 173
between 50 - 75%	12.35% 31
between 25 - 50%	4.38% 11
less than 25%	2.79% 7
None	11.55% 29
TOTAL	251

Q4 What percentage of your branded retail sites will be fully EMV compliant at the dispenser by the Oct. 1, 2020 deadline?

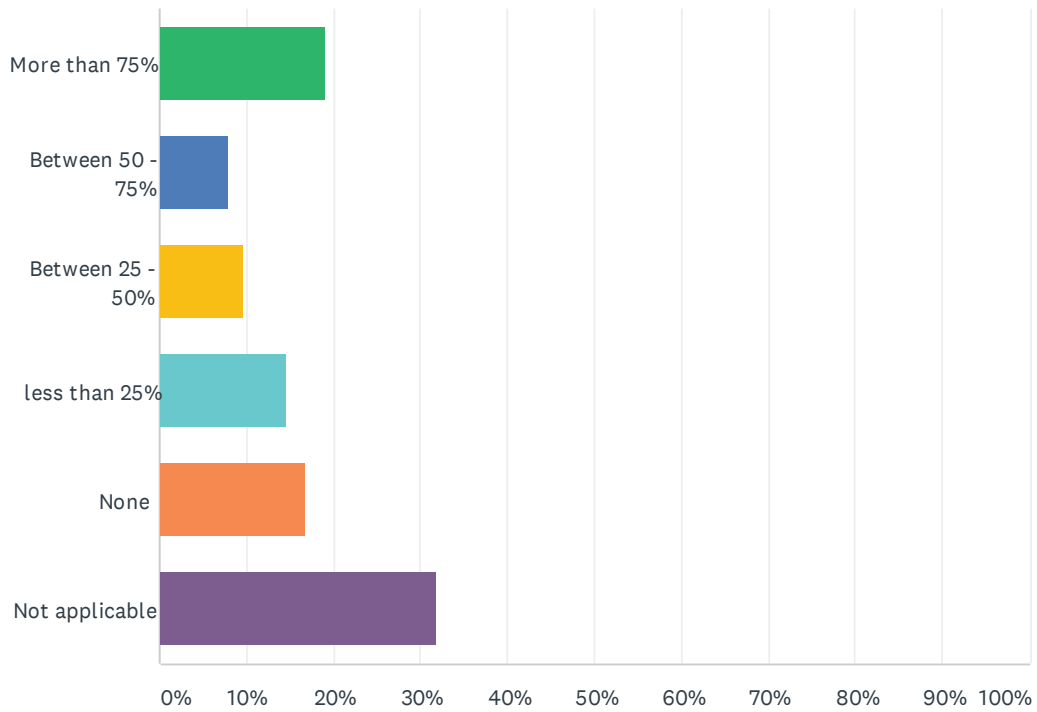
Answered: 250 Skipped: 3



ANSWER CHOICES	RESPONSES
More than 75%	35.60% 89
Between 50 - 75%	17.20% 43
Between 25- 50%	13.20% 33
less than 25%	12.00% 30
None	22.00% 55
TOTAL	250

Q5 What percentage of your unbranded retail sites will be fully EMV compliant at the dispenser by the Oct. 1, 2020 deadline?

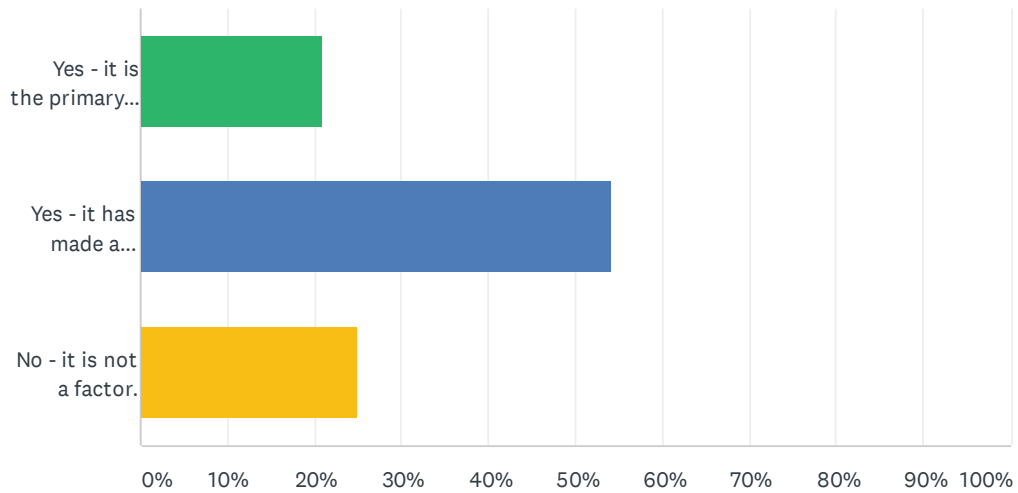
Answered: 251 Skipped: 2



ANSWER CHOICES	RESPONSES	
More than 75%	19.12%	48
Between 50 - 75%	7.97%	20
Between 25 - 50%	9.56%	24
less than 25%	14.74%	37
None	16.73%	42
Not applicable	31.87%	80
TOTAL		251

Q6 Is the COVID-19 pandemic impeding your business from being 100 percent EMV compliant by the deadline?

Answered: 253 Skipped: 0



ANSWER CHOICES	RESPONSES	
Yes - it is the primary reason	20.95%	53
Yes - it has made a difficult situation worse	54.15%	137
No - it is not a factor.	24.90%	63
TOTAL		253